



## **NATIONAL CENTER OF INFECTIOUS AND PARASITIC DISEASES**

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**VIROLOGY DEPARTMENT  
NATIONAL REFERENCE CONFIRMATORY LABORATORY OF HIV**

**Ivaylo Aleksiev Ivanov**

# **ANTIRETROVIRAL RESISTANCE AND MOLECULAR EPIDEMIOLOGY OF HIV-1 IN BULGARIA: AN INTEGRATED ANALYSIS OF GENETIC DIVERSITY, PHYLOGENETICS, AND DEMOGRAPHIC CORRELATIONS**

## **ABSTRACT**

**of**

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**Author:** Ivaylo Alexiev Ivanov (Ivailo Alexiev)

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# CONTENTS OF THE ENTIRE DISSERTATION

## INTRODUCTION 7

### 1. LITERATURE REVIEW 10

- 1.1. Brief Characteristics of HIV 10
  - 1.1.1. History of Human Retroviruses 10
  - 1.1.2. Biology and Classification of Retroviruses 11
  - 1.1.3. Structure of HIV-1 14
  - 1.1.4. Replication and Life Cycle of HIV 22
- 1.2. Antiretroviral Drugs 31
  - 1.2.1. History of Antiretroviral Therapy 31
  - 1.2.2. Contemporary Antiretroviral Therapy 33
  - 1.2.3. Nucleoside/Nucleotide Reverse Transcriptase Inhibitors (NRTI) 36
  - 1.2.4. Non-Nucleoside Reverse Transcriptase Inhibitors (NNRTI) 37
  - 1.2.5. Protease Inhibitors (PI) 39
  - 1.2.6. Boosters (Pharmacokinetic Enhancers) 40
- 1.3. Antiretroviral Resistance 42
  - 1.3.1. Mechanisms of Drug Resistance to HIV-1 43
  - 1.3.2. HIV-1 Drug Resistance Testing 45
  - 1.3.3. Interpretation of Drug Resistance Testing 48
  - 1.3.4. Classification of Resistance Mutation Impact According to Stanford HIVdb Algorithms 51
  - 1.3.6. Transmitted Drug Resistance 59
  - 1.3.7. Acquired Drug Resistance 63
  - 1.3.8. Monitoring of Transmitted Antiretroviral Resistance 67
  - 1.3.9. Influence of HIV-1 Subtype on Drug Resistance 68
  - 1.3.10. Challenges and Perspectives 70
- 1.4. Genetic Diversity of HIV-1 72
  - 1.4.1. Origin and Nomenclature of HIV 72
  - 1.4.2. Detailed Classification and Nomenclature of HIV-1 73
  - 1.4.3. Recombinant Forms of HIV-1 75
  - 1.4.4. Global and Regional Distribution of HIV-1 Genetic Variants 79
  - 1.4.5. Clinical and Epidemiological Significance of Genetic Diversity 81
  - 1.4.6. Challenges in Vaccine Development 82
  - 1.4.7. Evolutionary Dynamics and Future Perspectives 83
- 1.5. Subtyping and Phylogenetic Analysis 84
  - 1.5.1. Internet-Based Tools for Subtyping 85
  - 1.5.2. Manual Phylogenetic Analysis 88
  - 1.5.3. Analysis of Phylogenetic Clusters 91
- 1.6. Relevance and Significance of the Dissertation Topic 95

### 2. AIMS AND OBJECTIVES OF THE DISSERTATION 97

### 3. MATERIALS AND METHODS 99 3.1. Study Samples 99

- 3.2. Sequencing Analysis 103
  - 3.2.1. Sequencing with TRUGENE Sequencing Test 106
  - 3.2.2. Sequencing with VIROSEQ HIV-1 Sequencing Test 109
- 3.3. Analysis of Resistance Mutations 114
  - 3.3.1. Resistance Assessment System through HIVDB 114
  - 3.3.2. Models for Analysis of Resistance Mutation Combinations 115
  - 3.3.3. Special Cases in Mutation Interpretation 116
  - 3.3.4. System for Comments and Interpretation 116
  - 3.3.5. Factors Affecting Resistance Assessment 117
  - 3.3.6. Sequence Quality Control 118
  - 3.3.7. Classification of Resistance Mutations 119
  - 3.3.8. Grouping of Mutations by Drug Classes 120
  - 3.3.9. Additional Selected Mutations and Transmitted Resistance 120
  - 3.3.10. Clinical Application and Limitations 121

3.3.11. Updates and Development of Algorithms	121
<b>3.4. Phylogenetic Analysis</b>	122
3.4.1. Subtyping with Internet-Based Tools	122
3.4.2. Manual Phylogenetic Analysis	133
3.4.3. Identification and Analysis of Phylogenetic Clusters	143
3.4.4. Statistical Analysis	147
3.5. Analysis from Selected Publications Related to the Dissertation Topic	150
3.5.1. Origin and Dissemination of HIV-1 Among IDU in Bulgaria	150
3.5.2. Origin and Dissemination of HIV-1 Subtype B Among HET Individuals in Bulgaria	152
3.5.3. Molecular Epidemiology and Resistance Mutations in the Subtype B Sub-epidemic	153
3.5.4. Analysis of the Origin and Dissemination of HIV-1 CRF01_AE in Bulgaria	154
3.5.5. Analysis of the Origin and Dissemination of HIV-1 Subtype C in Bulgaria	156
3.5.6. Transmitted Resistance in Antiretroviral Therapy-Naïve Patients (2012-2020)	158
3.5.7. Monograph	159
<b>4. RESULTS</b>	162
4.1. Study Materials and Demographics	162
4.2. Analysis of Resistance Mutations	169
4.2.1. Analysis of Resistance Mutations in Different Categories of the Study Population	172
4.2.2. Resistance Mutations to NRTI	177
4.2.3. Resistance Mutations to NNRTI	181
4.2.4. Resistance Mutations to PI	186
4.2.5. Summary of Resistance to Three Classes of Antiretroviral Drugs	190
4.2.6. Resistance in Different Categories of the Study Population	193
4.3. Subtyping and Phylogenetic Analysis	199
4.3.1. Identification and Analysis of HIV-1 Subtypes Introduced and Disseminated in Bulgaria	199
4.3.2. Distribution of Resistance Mutations in Individuals Infected with Different HIV-1 Subtypes	201
4.3.3. Distribution of Different HIV-1 Subtypes by Gender	203
4.3.4. Distribution of HIV-1 Subtypes Among Different Transmission Groups	205
4.3.5. Distribution of HIV-1 Subtypes Among Individuals Infected in Bulgaria and Abroad	208
4.3.6. Distribution of HIV-1 Subtypes by Regions in Bulgaria	210
4.3.7. Summary of HIV-1 Subtype Analysis in Bulgaria	211
4.4. Analysis of Transmission Clusters	214
4.4.1. Analysis of Phylogenetic Clusters in HIV-1 Subtype B	214
4.4.2. Analysis of Phylogenetic Clusters in HIV-1 CRF01_AE	217
4.4.3. Analysis of Phylogenetic Clusters in HIV-1 Subtype F	219
4.4.4. Analysis of Phylogenetic Clusters in HIV-1 Subtype A (A1 and A6)	221
4.4.5. Analysis of Phylogenetic Clusters in HIV-1 CRF02_AG	223
4.4.6. Analysis of Phylogenetic Clusters in HIV-1 Subtype C	225
4.4.7. Analysis of Phylogenetic Clusters in URF	226
4.5. Results from Selected Publications Related to the Dissertation Topic	228
4.5.1. Origin and Dissemination of HIV-1 Among IDU in Bulgaria	229
4.5.2. Origin and Dissemination of HIV-1 Subtype B Among HET Individuals in Bulgaria	235
4.5.3. Analysis of Resistance Mutations in the Subtype B Sub-epidemic in Bulgaria	238
4.5.4. Analysis of the Origin of the HIV-1 CRF01_AE Sub-epidemic in Bulgaria	241
4.5.5. Analysis of the Origin and Dissemination of HIV-1 Subtype C in Bulgaria	244
4.5.6. Transmitted Resistance in Bulgaria (2012-2020)	249
<b>5. DISCUSSION</b>	254
<b>6. CONCLUSIONS</b>	283
<b>7. CONTRIBUTIONS</b>	287
<b>8. BIBLIOGRAPHY</b>	290
<b>9. APPENDICES</b>	305

## FREQUENTLY USED ABBREVIATIONS

STI – Sexually transmitted infection	HAART - Highly Active Antiretroviral Therapy
HET – Heterosexuals	HIV - Human Immunodeficiency Virus
MSM - Men who have sex with men	IDV – Indinavir
IDU - Person who uses injection drugs	INSTI - Integrase Strand Transfer Inhibitors
MSM+IDU - MSM with injection drug use	LPV – Lopinavir
ART – Antiretroviral therapy	NFV – Nelfinavir
3TC – Lamivudine	NNRTI - Non-Nucleoside Reverse Transcriptase Inhibitor
ABC – Abacavir	NRTI - Nucleoside Reverse Transcriptase Inhibitor
AIDS - Acquired immune deficiency syndrome	NVP – Nevirapine
ART - Antiretroviral therapy	PI - Protease Inhibitors
ATV – Atazanavir	PrEP - Pre-Exposure Prophylaxis
AZT/ZDV - Zidovudine/Azidothymidine	RAL – Raltegravir
c, COBI – Cobicistat	RPV – Rilpivirine
CAB – Cabotegravir	RTV – Ritonavir
CRF - Circulating Recombinant Forms	SDRM - Surveillance Drug Resistance Mutations (for transmitted resistance only) according to WHO 2009 list
D4T – Stavudine	SQV – Saquinavir
DDI – Didanosine	TAF - Tenofovir Alafenamide
GOR – Doravirine	TDF - Tenofovir Disoproxil Fumarate
DRM – Drug Resistance Mutations	TDR - Transmitted Drug Resistance
DRV – Darunavir	TFV – Tenofovir
DTG – Dolutegravir	TPV – Tipranavir
EFV – Efavirenz	URF - Unique Recombinant Forms
ETR – Etravirine	
FDA - Food and Drug Administration	
FI - Fusion Inhibitors	
FOS-APV, FPV – Fosamprenavir	
FTC – Emtricitabine	

## **LIST OF TABLES OF THE ENTIRE DISSERTATION**

- Table 1. Classification of retroviruses.
- Table 2. Major structural genes, encoded proteins, and functions.
- Table 3. Regulatory and accessory genes, encoded proteins, and functions.
- Table 4. FDA-approved antiretroviral drugs as of July 24, 2025.
- Table 5. Brief fragment of resistance mutations table.
- Table 6. Most common clinically significant mutations for NRTI resistance.
- Table 7. Most common clinically significant mutations for NNRTI resistance.
- Table 8. Most common clinically significant mutations for PI resistance.
- Table 9. List of non-polymorphic resistance mutations for transmitted resistance monitoring. Table 10. Characteristics of major HIV-1 subtyping tools.
- Table 11. Comparison of two methods for phylogenetic tree reconstruction.
- Table 12. Comparison of two methods for phylogenetic cluster analysis.
- Table 13. Comparison of two kits for HIV-1 genotyping through sequencing.
- Table 14. Criteria for PCR product dilution.
- Table 15. Localization of sequence obtained from gel sequencer.
- Table 16. Localization of sequence obtained from capillary sequencer.
- Table 17. Country of origin of study subjects.
- Table 18. Probable country of HIV infection acquisition.
- Table 19. Geographic region in the country by permanent address at diagnosis.
- Table 20. Summary of antiretroviral resistance in the study population.
- Table 21. Analysis of NRTI resistance mutations HIVDB.
- Table 22. Phenotypic impact of NRTI resistance mutations.
- Table 23. Analysis of NNRTI resistance mutations HIVDB.
- Table 24. Phenotypic impact of NNRTI resistance mutations.
- Table 25. Analysis of PI resistance mutations HIVDB.
- Table 26. Phenotypic impact of PI resistance mutations.
- Table 27. Distribution of resistance mutations by gender.
- Table 28. Resistance mutations among different transmission groups.
- Table 29. Resistance mutations among sex workers and individuals with STIs.
- Table 30. Resistance mutations in individuals infected in Bulgaria and abroad.
- Table 31. Twenty-six different subtypes, CRFs and URFs.
- Table 32. Resistance mutations by HIV-1 subtypes.
- Table 33. Distribution of different HIV-1 subtypes by gender.
- Table 34. Distribution of HIV-1 subtypes among different transmission groups.
- Table 35. Distribution of HIV-1 subtypes among individuals infected in Bulgaria and abroad. Table 36. Analysis of HIV-1 subtypes in different categories.
- Table 37. PI resistance mutations in HIV-1 subtype B clusters.
- Table 38. NRTI and NNRTI resistance mutations in HIV-1 subtype B clusters.
- Table 39. PI, NRTI and NNRTI resistance mutations in CRF01\_AE clusters.
- Table 40. Resistance mutations in HIV-1 subtype F clusters.
- Table 41. Resistance mutations in HIV-1 subtype A1 clusters.
- Table 42. Resistance mutations in HIV-1 CRF\_02AG clusters.
- Table 43. Resistance mutations in HIV-1 URF clusters.

# LIST OF FIGURES OF THE ENTIRE DISSERTATION

- Figure 1. Genetic map of HIV-1 prototype virus HIV-1 HXB2.  
Figure 2. HIV life cycle diagram.  
Figure 3. HIV reverse transcription scheme.  
Figure 4. Integration of HIV-1 proviral genome into infected cell genome.  
Figure 5. Genomic organization and expression of HIV-1 genome.  
Figure 6. FDA-approved antiretroviral drugs for HIV therapy.  
Figure 7. Crystal structure of HIV reverse transcriptase.  
Figure 8. Crystal structure of HIV protease formed by two monomers.  
Figure 9. Crystal structure of human CYP3A4 complex.  
Figure 10. Electropherogram example of dual population.  
Figure 11. Graph showing phenotypic resistance level.  
Figure 12. Primer scheme used in two sequencing methods.  
Figure 13. Visual representation of gel with bands of different DNA concentrations.  
Figure 14. Screenshot from REGA tool analysis.  
Figure 15. Screenshot from recombinant analysis with RIP tool.  
Figure 16. Example of sequence alignment in one group.  
Figure 17. Chart of study subjects by gender and year of HIV diagnosis.  
Figure 18. Chart of study subjects.  
Figure 19. Chart of study subjects by age at HIV diagnosis.  
Figure 20. Probable country of infection acquisition by years of diagnosis.  
Figure 21. Region in the country by permanent address at HIV diagnosis.  
Figure 22. NRTI resistance mutations HIVDB by number of studied patients.  
Figure 23. NRTI resistance mutations HIVDB by number of resistance mutations.  
Figure 24. Phenotypic impact of NRTI resistance mutations.  
Figure 25. NNRTI resistance mutations HIVDB by number of studied patients.  
Figure 26. NNRTI resistance mutations HIVDB by number of resistance mutations.  
Figure 27. Phenotypic impact of NNRTI resistance mutations.  
Figure 28. Major PI resistance mutations HIVDB by total number of mutations.  
Figure 29. Additional PI resistance mutations HIVDB by total number of mutations.  
Figure 30. Phenotypic impact of PI resistance mutations.  
Figure 31. Phenotypic impact of resistance mutations to NRTI, NNRTI and PI.  
Figure 32. Summary of resistance mutations in different demographic and epidemiological groups.  
Figure 33. Chart of twenty-six different subtypes, CRFs and URFs.  
Figure 34. Resistance mutations versus total number and HIV-1 subtypes.  
Figure 35. Distribution of different subtypes by gender.  
Figure 36. Distribution of HIV-1 subtypes among different transmission groups.  
Figure 37. Distribution of HIV-1 subtypes among individuals infected in Bulgaria and abroad.  
Figure 38. Distribution of HIV-1 subtypes by regions in Bulgaria.  
Figure 39. Phylogenetic clusters of HIV-1 subtype B.  
Figure 40. Phylogenetic clusters of HIV-1 CRF01\_AE.  
Figure 41. Phylogenetic clusters of HIV-1 subtype F.  
Figure 42. Phylogenetic clusters of HIV-1 subtype A.  
Figure 43. Phylogenetic clusters of HIV-1 CRF02\_AG.  
Figure 44. Phylogenetic clusters of HIV-1 subtype C.  
Figure 45. Phylogenetic clusters of URFs.  
Figure 46. Geographic distribution of HIV-1 subtypes among IDU in Bulgaria.  
Figure 47 A and B. Global phylogenetic tree of CRF01\_AE and CRF02\_AG.  
Figure 48. Phylodynamics and phylogeography of HIV-1 CRF01\_AE in Bulgaria.  
Figure 49. Phylodynamics and phylogeography of HIV-1 CRF02\_AG in Bulgaria.  
Figure 50. Bayesian phylogenetic tree of subtype B among heterosexual individuals in Bulgaria.  
Figure 51. Bayesian skyline plot and migration model of subtype B among heterosexual individuals in Bulgaria.  
Figure 52. Nextstrain analysis of global HIV-1 CRF01\_AE sequences.  
Figure 53. Global maximum likelihood phylogenetic tree for HIV-1 subtype C in Bulgaria.  
Figure 54. Bayesian molecular clock analysis of HIV-1 subtype C in Bulgaria.  
Figure 55. Introduction and spread of HIV-1 subtype C in Bulgaria.  
Figure 56. Bayesian skyline plot showing estimated growth of HIV-1 subtype C by year.  
Figure 57. Transmitted resistance and predicted phenotypic resistance in Bulgaria.  
Figure 58. Characterization of HIV-1 transmission networks in ART-naïve individuals.

# INTRODUCTION

Acquired immunodeficiency syndrome (AIDS) was first documented in June 1981, when the US Centers for Disease Control and Prevention (CDC) published reports of rare pulmonary infection caused by *Pneumocystis carinii* and Kaposi's sarcoma in young homosexual men [MMWR Morb Mortal Wkly Rep. 1981]. By the end of 1981, 337 cases with severe immune deficiency had been registered, marking the beginning of one of the most serious epidemics of modern society. In September 1982, CDC officially introduced the term AIDS, and in 1983, Dr. Françoise Barré-Sinoussi and Prof. Luc Montagnier from the Pasteur Institute isolated the etiological agent - a retrovirus that received the universal designation human immunodeficiency virus (HIV) in 1986 [Barré-Sinoussi F, et al., Science, 1983].

The global HIV epidemic resulted from cross-species transmission of a retrovirus from primates to humans in Central and West Africa through transmission of simian immunodeficiency virus (SIV) [Faria NR, et al., 2014]. HIV-1 is characterized by extremely high genetic variability caused by the lack of corrective mechanisms in reverse transcription, leading to accumulation of multiple mutations and recombinations. As a result, HIV-1 is divided into four main phylogenetic groups: M (major), O (outlier), N (non-M/non-O) and P, each resulting from independent cross-species transmission [Sharp PM, et al., 2011].

Group M is epidemiologically most significant and is responsible for the current pandemic. It includes at least ten genetically distinguishable subtypes: A, B, C, D, F, G, H, J, K and L, as well as multiple circulating recombinant forms (CRFs) and unique recombinant forms (URFs) [Hemelaar J, et al., 2019]. The global distribution of subtypes is highly uneven and is influenced by a number of factors, including the founder effect, socio-economic determinants such as migration and urbanization, as well as circulation in specific risk groups. Subtype C represents 46.6% of all HIV-1 infections globally and predominates in Southern and Eastern Africa, subtype B dominates in North America and Western Europe, while subtype A is most common in Eastern Europe and Central Asia.

According to UNAIDS data, more than 91.4 million people have been infected with HIV since the beginning of the epidemic, and approximately 44.1 million have died from AIDS-related diseases. In 2024, the number of people living with HIV amounts to 40.8 million, with 31.6 million having access to antiretroviral therapy (ART) [UNAIDS, 2025]. The implementation of ART led to a dramatic reduction in mortality and limitation of infection transmission.

Despite therapeutic successes, HIV drug resistance remains a serious risk to treatment sustainability and achieving global AIDS elimination. Resistance results from complex genetic and epidemiological mechanisms that impact both individual and population levels. Two main patterns are distinguished: transmitted drug resistance (TDR) in individuals infected with resistant strains before starting therapy, and acquired resistance developing during treatment with unsuccessful viral suppression [Clutter, D. S., et al., 2016].

Mutations associated with resistance to protease inhibitors (PI), nucleoside (NRTI) and non-nucleoside reverse transcriptase inhibitors (NNRTI) show different patterns of emergence and cross-resistance. Multiple resistance mutations can have cumulative impact on treatment efficacy, requiring precise virtual phenotypic interpretation of genotypic data. Genotypic testing for drug resistance is an established standard in clinical practice, allowing selection of appropriate therapeutic regimens, prevention of mutation accumulation and limitation of archived resistant variant formation [WHO, 2022].

The high genetic variability of HIV-1 and increasing prevalence of drug resistance pose serious challenges to the sustainability of therapeutic strategies. Molecular epidemiological analysis, including phylogenetic reconstruction, molecular clock dating and phylodynamic

modeling, allows tracking of evolutionary history and spatiotemporal dynamics of the epidemic. Identification of transmission clusters and networks through bioinformatics approaches such as ClusterPicker, MicrobeTrace and BEAST enables more precise epidemiological monitoring and targeting of preventive interventions.

Precise molecular and epidemiological monitoring is crucial for adapting clinical strategies and public health strategies at the national level. Integrated analysis of resistance mutations, subtype diversity, phylogenetic relationships and demographic correlations can contribute to treatment personalization and development of national resistance prevention strategies. In Bulgaria, systematic study of HIV-1 molecular epidemiology in the period 1989-2023 can provide valuable information for optimization of therapeutic strategies and improvement of public health policy. The present study is directed toward fulfilling this need through comprehensive molecular epidemiological analysis, including complex characterization of antiretroviral resistance, genetic diversity, phylogenetic relationships and transmission networks of HIV-1 infection in Bulgaria.

# **RELEVANCE AND SIGNIFICANCE OF THE DISSERTATION**

Analysis of the current state of knowledge in the field of HIV-1 epidemiology and antiretroviral resistance reveals complex and multilayered scientific problems with critical importance for global public health. Despite significant achievements in developing effective therapeutic regimens and dramatic reduction in HIV/AIDS mortality, the emergence and spread of drug resistance represents a growing threat to the sustainability of achieved results.

The global picture of the HIV-1 epidemic is characterized by exceptional genetic diversity, including multiple subtypes, and continuously emerging new viral variants. This diversity, combined with regional differences in the distribution of specific genetic forms, creates significant challenges for HIV infection diagnosis, treatment and prevention. Particularly important is the influence of subtype affiliation on drug resistance development, which varies significantly between different geographic regions and population groups.

In the context of Eastern Europe, including Bulgaria, the epidemiological situation is characterized by specific features related to the predominance of certain subtypes, presence of complex recombinant forms and specific transmission patterns. Data from international studies show variability in transmitted drug resistance levels, highlighting the need for targeted national studies for accurate assessment of the local situation.

Molecular epidemiology as a scientific discipline provides unique opportunities for in-depth understanding of HIV-1 epidemic dynamics through integration of phylogenetic analysis, genomic characterization and epidemiological data. Modern bioinformatics approaches for transmission cluster analysis, evolutionary history reconstruction and epidemic event dating open new perspectives for understanding viral spread mechanisms and optimizing preventive strategies.

Despite significant progress in global efforts to control the HIV epidemic, substantial knowledge gaps still exist regarding specific features of the epidemic in Bulgaria. Comprehensive analyses of genetic diversity of circulating HIV-1 variants, detailed drug resistance studies, as well as in-depth phylogenetic studies of evolutionary dynamics and international connections of the local epidemic are needed.

These knowledge gaps have direct impact on the possibilities for optimizing therapeutic strategies, developing effective preventive programs and formulating evidence-based national policy for HIV infection control. Understanding transmission networks and clusters is particularly important, as they can outline priorities in preventive interventions and provide guidance for targeted approaches to specific risk groups.

In light of these considerations, the need for comprehensive and systematic study of HIV-1 molecular epidemiology and antiretroviral resistance in Bulgaria emerges as a critically important scientific priority. Such a study should integrate modern methodological approaches for genetic characterization, phylogenetic analysis, resistance mutation research and epidemiological modeling, with the aim of creating a comprehensive picture of the local epidemic and its specific characteristics.

Results from such a complex study would have substantial application in clinical practice through optimization of therapeutic decisions, in public health - through informing preventive strategies, and in the scientific community - through contribution to global understanding of HIV-1 evolutionary dynamics. Furthermore, such a study would provide the necessary scientific basis for adapting international recommendations to the specific conditions of the Bulgarian epidemiological situation.

# **AIMS AND OBJECTIVES OF THE DISSERTATION**

## **AIM**

To conduct a comprehensive analysis of HIV-1 molecular epidemiology and antiretroviral resistance in Bulgaria through an integrated approach, including genotyping, phylogenetic analysis, characterization of resistance mutations, study of transmission networks and phylodynamic modeling, with the aim of optimizing therapeutic strategies and improving public health policies.

## **OBJECTIVES**

### **I. ANTIRETROVIRAL RESISTANCE AND MUTATIONAL PROFILES**

1. Characterization of antiretroviral resistance.
2. Identification and classification of mutations associated with resistance to PI, NRTI and NNRTI.
3. Analysis of multiple resistance mutations and their cumulative impact on treatment efficacy.
4. Study of cross-resistance within antiretroviral drug classes.
5. Phenotypic interpretation of resistance mutations and prediction of therapeutic response.

### **II. MOLECULAR CHARACTERIZATION AND GENETIC DIVERSITY**

6. Comprehensive sequencing and phylogenetic analysis of the pol gene in HIV-1 isolates from individuals diagnosed in Bulgaria between 1989-2023.
7. Detailed definition and analysis of HIV-1 subtype distribution, circulating and unique recombinant forms in the Bulgarian population.
8. Identification and characterization of new or rare HIV-1 variants and recombinant forms that have been introduced and spread in the country.
9. Molecular characterization of evolutionary relationships between different HIV-1 isolates.
10. Analysis of distribution and evolutionary dynamics of major circulating subtypes.

### **III. EPIDEMIOLOGICAL DYNAMICS AND PHYLOGENETIC ANALYSIS**

11. Reconstruction of phylogenetic trees through maximum likelihood and Bayesian methods for major subtypes.
12. Phylodynamic analysis and dating of introduction of major HIV-1 subtypes in Bulgaria through molecular clock.
13. Analysis of spatiotemporal evolution, geographic distribution and international origin of HIV-1 subtypes in Bulgaria through global phylogenetic approach.
14. Identification and characterization of phylogenetic transmission clusters.
15. Study of transmission networks and spread dynamics between different vulnerable groups.

#### **IV. DEMOGRAPHIC AND EPIDEMIOLOGICAL CORRELATIONS**

16. Study of the relationship between drug resistance-associated mutations and demographic characteristics of infected individuals.
17. Study of HIV-1 subtype distribution and drug resistance by transmission categories and vulnerable groups.
18. Analysis of geographic distribution of HIV-1 subtypes and drug resistance-associated mutations in different regions of Bulgaria.
19. Analysis of temporal trends in primary resistance spread in HIV-1 during the study period.

#### **V. CLINICAL APPLICATIONS AND PREVENTIVE STRATEGIES**

20. Assessment of clinical significance of identified resistance-associated mutations for antiretroviral therapy selection.
21. Assessment of national practices for monitoring HIV-1 drug resistance and formulation of strategic guidelines for limiting resistant strain spread among vulnerable populations.

# **CONCLUSIONS**

## **Comprehensive Conclusions on the Epidemiology and Antiretroviral Resistance of HIV-1 in Bulgaria**

The present dissertation provides an exhaustive and multifaceted analysis of the molecular epidemiology and antiretroviral drug resistance of HIV-1 in Bulgaria for the period 1989-2023. The integrated approach employed, encompassing genotyping, phylogenetic and phylodynamic analysis, as well as in-depth characterization of resistance mutations and transmission networks, reveals key epidemiological patterns and evolutionary trends. The obtained results have direct implications for optimizing therapeutic strategies and improving public health policies in the country.

### **I. ANTIRETROVIRAL RESISTANCE AND MUTATIONAL PROFILES**

1. The detailed characterization of antiretroviral resistance in Bulgaria demonstrates a low frequency of primary resistance (5.7%) in treatment-naïve patients, corresponding to WHO criteria for a controlled epidemic, confirming the effectiveness of existing primary prevention strategies.
2. The systematic identification and classification of mutations associated with resistance to PI, NRTI, and NNRTI delineates a characteristic mutational profile. High heterogeneity in resistance patterns is observed, including combinations of multiple mutations, with acquired resistance in treated patients being associated with treatment duration and history of prior therapeutic regimens.
3. Analysis of multiple resistance mutations and their cumulative impact on treatment efficacy reveals complex interactions between individual mutations, necessitating a personalized approach to therapeutic regimen selection to achieve optimal clinical outcomes.
4. Investigation of cross-resistance within NRTI and NNRTI antiretroviral drugs demonstrates significant limitations in therapeutic options for certain mutational profiles, requiring adaptation of applied therapeutic algorithms.
5. Phenotypic interpretation of genotypic mutations through contemporary predictive algorithms, such as Stanford HIVDB, provides an evidence-based foundation for predicting therapeutic response and optimizing clinical decision-making in the context of antiretroviral resistance.

### **II. MOLECULAR CHARACTERIZATION AND GENETIC DIVERSITY**

6. Comprehensive sequencing and phylogenetic analysis of 1,654 pol gene fragments collected over a thirty-five-year period creates an extensive molecular database representing a fundamental resource for understanding viral evolution and epidemic dynamics in Bulgaria.
7. The study established the presence of 26 different HIV-1 subtypes, circulating and unique recombinant forms in the Bulgarian population. The observed high genetic heterogeneity reflects complex epidemiological interactions and evidences multiple virus introductions from different geographic regions, underscoring the dynamic nature of the epidemic in the country.

8. Identification and characterization of novel or rare HIV-1 variants and recombinant forms introduced and disseminated in the country enriches knowledge of global molecular epidemiology and emphasizes Bulgaria's significance as an epidemiological crossroads in Southeastern Europe.
9. Application of bioinformatics methods for phylogenetic analysis reveals the presence of complex evolutionary relationships manifested through the formation of local clusters. Multiple international phylogenetic connections were also established, demonstrating the global connectivity of the HIV-1 epidemic.
10. Analysis of genetic variant distribution and evolutionary dynamics of major circulating subtypes reveals different patterns of population growth and temporal trends, reflecting specific epidemiological characteristics and contexts associated with each individual HIV-1 subtype.

### **III. EPIDEMIOLOGICAL DYNAMICS AND PHYLOGENETIC ANALYSIS**

11. Reconstruction of phylogenetic trees through maximum likelihood and Bayesian statistical methods provides a reliable phylogenetic framework with high statistical confidence, validating the evolutionary relationships of Bulgarian isolates.
12. Phylodynamic analysis and dating of major HIV-1 subtype introductions (subtype B, CRF01\_AE, CRF02\_AG, and subtype C) in Bulgaria through molecular clock establishes the temporal framework of epidemiological events and their correlation with historical and social factors.
13. Combined analysis of spatiotemporal dynamics and global phylogenetic connections of major HIV-1 subtypes in Bulgaria reveals complex migration patterns, numerous independent introductions from different geographic regions, and phylogeographic dissemination routes. Uneven regional distribution was established, with concentration in major urban centers, as well as the presence of localized epidemic outbreaks, emphasizing the importance of this approach for strategic epidemiological planning and control.
14. Identification and characterization of phylogenetic transmission clusters through contemporary bioinformatics tools, such as ClusterPicker, MicrobeTrace, and BEAST, reveal active transmission chains, localized epidemic outbreaks, and provide valuable instrumentation for tracking epidemiological dynamics.
15. Investigation of transmission networks and dissemination dynamics between different vulnerable groups (MSM, HET, IDU) reveals complex interactions and virus spillover between populations, necessitating adapted preventive strategies for specific individual groups.

### **IV. DEMOGRAPHIC AND EPIDEMIOLOGICAL CORRELATIONS**

16. Statistical analysis established significant associations between the presence of resistance mutations and certain demographic variables. The obtained results emphasize the need for applying differentiated approaches in both epidemiological surveillance and personalized HIV infection therapy.
17. Analysis of HIV-1 subtype distribution and resistance mutations by transmission categories and vulnerable groups reveals clearly expressed epidemiological differences between populations, requiring targeted prevention and therapy strategies. The highest resistance frequency was established among MSM, significantly exceeding that in HET

- and IDU. Subtype distribution also shows group specificity - subtype B predominates in MSM, while CRF01\_AE and CRF02\_AG are more common in IDU.
18. Analysis of geographic distribution of HIV-1 subtypes and resistance mutations in Bulgaria reveals pronounced regional differences relevant to epidemiological surveillance and intervention planning. Nearly half of all cases (47.9%) were registered in Sofia, where a higher resistance frequency (29.0%) is also recorded. Subtype CRF01\_AE is primarily concentrated in Sofia, CRF02\_AG dominates in Plovdiv, while subtype B is more evenly distributed throughout the country. These differences emphasize the need for applying regionally adapted prevention measures and epidemiological surveillance.
  19. Analysis of temporal trends in drug resistance dissemination shows relative stability in primary resistance frequency during the analyzed period. This attests to the sustainability and effectiveness of applied antiretroviral therapeutic protocols and emphasizes the importance of continued monitoring for early detection of potential changes in resistance profiles.

## **V. CLINICAL APPLICATIONS AND PREVENTIVE STRATEGIES**

20. Assessment of the clinical significance of identified drug resistance-associated mutations demonstrates direct impact on antiretroviral regimen selection, allowing avoidance of drugs with reduced efficacy. The results support the application of a personalized therapeutic approach based on genotypic analysis, aimed at increasing therapeutic success and limiting further resistance development in Bulgarian clinical practice.
21. Assessment of national practices for monitoring HIV-1 drug resistance confirms the implementation of an integrated epidemiological surveillance system based on routine genotyping of all newly diagnosed cases, aligned with European standards and international recommendations. Based on the analysis, key directions for improving prevention strategies through targeted interventions in at-risk populations were identified, aimed at limiting secondary transmission of resistant viral variants. These results provide a scientifically substantiated framework for developing sustainable, evidence-based policies for resistance control and prophylaxis at the national level.

# **CONTRIBUTIONS**

The scientific contributions from the present research are classified into two main categories according to their originality and significance for the development of genotyping, resistance mutation analysis, and molecular epidemiology research of HIV-1 in Bulgaria.

## **CONTRIBUTIONS OF ORIGINAL SCIENTIFIC CHARACTER**

### **I. MOLECULAR EPIDEMIOLOGY AND GENETIC DIVERSITY**

1. The most comprehensive molecular epidemiological database for HIV-1 in Bulgaria was created with analysis of 1,654 pol sequences from a 35-year period (1989-2023), representing a fundamental resource for research both nationally and globally.
2. Exceptional genetic diversity of HIV-1 in Bulgaria was demonstrated with documentation of 26 different subtypes, CRFs, and URFs, significantly exceeding genetic heterogeneity in some European countries.
3. Seventy-four unique recombinant forms (URFs) were identified in the pol region, including 32 F1B URFs with identical recombinant profiles in the analyzed genetic region, suggesting origin from a common ancestor.
4. The complex molecular chronology and phylogeography of the HIV-1 epidemic in Bulgaria were reconstructed through phylodynamic analysis and molecular clock, establishing the temporal framework of major subtype introductions and revealing numerous independent introductions of individual subtypes - B, C, CRF01\_AE, and CRF02\_AG from different geographic regions worldwide.

### **II. ANTIRETROVIRAL RESISTANCE**

5. The first comprehensive national analysis of antiretroviral resistance was conducted on 1,654 HIV-1 sequences, establishing an overall frequency of 31.4% with differentiated profiles for PI (1.7%), NRTI (15.4%), and NNRTI (19.3%).
6. A controlled epidemic of transmitted resistance was documented with a frequency of 5.7% in 1,053 treatment-naïve patients, corresponding to WHO criteria for successful epidemiological control.
7. Statistically significant correlations between resistance mutations and demographic characteristics were demonstrated, with highest levels in MSM (35.7%) and lowest in IDU (13.6%).

### **III. TRANSMISSION CLUSTERS, NETWORK ANALYSES, GEOGRAPHIC AND DEMOGRAPHIC PATTERNS**

8. A comprehensive methodology for phylogenetic transmission cluster analysis was applied using a broad range of bioinformatics tools, including ClusterPicker, MicrobeTrace, and BEAST, creating a new standard for molecular epidemiological surveillance.

9. Active HIV-1 transmission networks were mapped, revealing dominance of MSM-MSM connections and significant interpopulation MSM-HET connections, providing a valuable tool for understanding transmission structures and directing epidemiological surveillance.
10. Phylogenetic transmission clusters were analyzed for all major HIV-1 subtypes, revealing subtype-specific patterns of circulating resistance and epidemiological dynamics.
11. Subtype-specific geographic patterns (CRF01\_AE concentration in Sofia, CRF02\_AG dominance in Plovdiv), gender profiles, and transmission categories (MSM, IDU, heterosexual transmission) were documented, providing a valuable resource for understanding HIV-1 epidemiological dynamics in the country.

## **CONTRIBUTIONS OF APPLIED SCIENTIFIC CHARACTER**

### **I. CLINICAL PRACTICE AND THERAPEUTIC STANDARDS**

12. The national standard for personalized HIV therapy was improved through routine genotypic analysis, providing clinicians with current information on patients' resistance profiles, supporting individualization of first-line therapy, adaptation upon therapeutic failure, and planning of salvage therapeutic regimens.

### **II. EPIDEMIOLOGICAL SURVEILLANCE AND PREVENTION SYSTEMS**

13. A scientific basis for improved epidemiological surveillance and targeted preventive strategies was provided through data on active transmission clusters and networks between risk groups to the Advisory Council on HIV/AIDS and sexually transmitted infections, facilitating informed decision-making for interrupting transmission chains.
14. The effectiveness of national preventive policies was confirmed by demonstrating stability of transmitted resistance and identifying key risk connections, providing an empirical basis for optimizing preventive programs and adapting interventions in different risk groups.

### **III. STRATEGIC PLANNING AND HEALTH POLICIES**

15. A scientific foundation for regionally adapted health strategies was provided through documentation of geographic differences in subtype distribution and resistance, supporting targeted resource allocation and adaptation of therapeutic approaches according to regional characteristics.
16. Data on international phylogenetic connections and migration patterns were provided to the Advisory Council on HIV/AIDS and sexually transmitted infections to inform cross-border cooperation policies and coordinated preventive actions.
17. Comprehensive molecular epidemiological data were generated, providing an empirical basis for updating the national strategy for HIV/AIDS prevention and control and adapting interventions according to established epidemiological trends.

#### **IV. SCIENTIFIC CAPACITY AND INTERNATIONAL COOPERATION**

18. Methodological standards for HIV-1 molecular epidemiology were developed, establishing Bulgaria as a regional center through publication of unique data and documentation of rare epidemiological phenomena.
19. National expert competencies were built through specialist training, knowledge transfer, and creation of sustainable capacity for long-term epidemiological surveillance and research.

#### **CONCLUSION:**

The present scientific contributions represent the most extensive and in-depth virological research on HIV-1 in Bulgaria, creating a stable scientific foundation for clinical practice, public health, and national policies, while simultaneously enriching international understanding of HIV-1 molecular epidemiology in the Southeastern European region.

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# APPENDICES

## LIST OF PUBLICATIONS RELATED TO THE DISSERTATION

1.

Ivailo Alexiev, Anupama Shankar, Reneta Dimitrova, Anna Gancheva, Asia Kostadinova, Pavel Teoharov, Elitsa Golkocheva, Maria Nikolova, Mariya Muhtarova, Ivaylo Elenkov, Mariyana Stoycheva, Daniela Nikolova, Tonka Varleva, and William M. Switzer  
Origin and spread of HIV-1 in persons who inject drugs in Bulgaria. Infection, Genetics and Evolution 2016, 46: 269-278.

Bioxbio Impact Factor: 2.885

Scimago Journal Rank: Q1

<http://www.sciencedirect.com/science/article/pii/S1567134816302015?np=y>

2.

Gkikas Magiorkinis, Konstantinos Angelis, Ioannis Mamais, Aris Katzourakis, Angelos Hatzakis, Jan Albert, Glenn Lawyer, Osamah Hamouda, Daniel Struck, Jurgen Vercauteren, Annemarie Wensing, Ivailo Alexiev, Birgitta Åsjö, Claudia Balotta, Ricardo J. Camacho, Suzie Coughlan, Algirdas Griskevicius, Zehava Grossman, Anders Horban, Leondios G. Kostrikis, Snjezana J. Lepej, Kirsi Liitsola, Marek Linka, Claus Nielsen, Dan Otelea, Roger Paredes, Mario Poljak, Elizabeth Puchhammer-Stöckl, Jean Claude Schmit, Anders Sönnerborg, Danica Staneková, Maja Stanojevic, Charles A.B. Boucher, Georgios Nikolopoulos, Tetyana Vasylyeva, Samuel R. Friedman, D.A.M.C. van de Vijver, G. Angarano, M-L. Chaix, A. de Luca, K. Korn, C. Loveday, V. Soriano, S. Yerly, M. Zazzi, Anne-Mieke Vandamme, Dimitrios Paraskevis

The global spread of HIV-1 subtype B epidemic.

Infection, Genetics and Evolution 2016, 46: 169-179.

Bioxbio Impact Factor: 2.885

Scimago Journal Rank: Q1

<https://doi.org/10.1016/j.meegid.2016.05.041>

<https://www.ncbi.nlm.nih.gov/pubmed/27262355>

3.

Ivailo Alexiev, Alessandra Lo Presti, Reneta Dimitrova, Brian Thomas Foley, Anna Gancheva, Asya Kostadinova, Lora Nikolova, Silvia Angeletti, Eleonora Celli, Ivaylo Elenkov, Mariana Stoycheva, Daniela Nikolova, Tsetsa Doychinova, Liliya Pekova, Massimo Ciccozzi.

Origin and Spread of HIV-1 Subtype B Among Heterosexual Individuals in Bulgaria  
AIDS Res Hum Retroviruses, Vol. 34, No. 3 2017 Dec 19. Published Online: 1 Mar 2018

Bioxbio Impact Factor: 1.935

Scimago Journal Rank: Q2

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Luka Jovanovic, Marina Siljic, Valentina Cirkovic, Dubravka Salemovic, Djordje Jevtovic, Ivailo Alexiev, Snjezana Zidovec-Lepej, Maja Oroz, Josip Begovac, Dimitrios Paraskevis, Lemonia Skoura, Dimitrios Chaztidimitriou, Evangelia G Kostaki, Snezana Dragas, Brankica Dupanovic, Dan Otelea, Simona Paraschiv, Mario Poljak, Maja M Lunar, Maja Stanojevic (2022). HIV-1 subtype B spread through cross-border clusters in the Balkans: a molecular analysis in view of incidence trends. *AIDS* (London, England).  
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Alexiev, I., Shankar, A., Pan, Y., Grigorova, L., Partsuneva, A., Dimitrova, R., Gancheva A., Kostadinova A., Elenkov I., Yancheva N., Grozdeva R., Strashimirov D., Stoycheva M., Baltadzhiev I., Doichinova T., Pekova L., Kosmidis M., Emilova R., Nikolova M. and Switzer, W. M. (2023). Transmitted HIV Drug Resistance in Bulgaria Occurs in Clusters of Individuals from Different Transmission Groups and Various Subtypes (2012–2020). *Viruses*, 15(4), 941.  
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<https://www.mdpi.com/1999-4915/15/4/941>  
Bioxbio Impact Factor: 3.8  
Scimago Journal Rank: Q1

### **Monograph**

A monograph related to the dissertation thesis for the award of the Doctor of Sciences degree has been published.

Author: Ivaylo Alexiev Ivanov. Title: "HIV, ANTIRETROVIRAL DRUGS AND RESISTANCE MUTATIONS" Sofia, 2024, ISBN 978-619-04-0323-4

## **INTERNATIONAL TRAINING AND SPECIALIZATIONS**

- 2018: Fulbright Scholarship – Visiting Researcher, University of Florida, Gainesville, USA (5 months)
- 2016: Training in HIV Sequencing and Resistance Mutation Analysis, Luxembourg Institute of Health (2 weeks)
- 2014: International Workshop on Bioinformatics, Virus Evolution and Molecular Epidemiology (VEME), Rome, Italy (1 week)
- 2013: Training in Phylogenetics and NextGen Sequencing (MiSeq, PacBio), CDC, Atlanta, USA (2 months)
- 2009: Sequencing of Viral and Zoonotic Agents, NAMRU-3, Cairo, Egypt (1 week)
- 2006: International Workshop on Bioinformatics, Virus Evolution and Molecular Epidemiology (VEME), Athens, Greece (1 week)

## **INTERNATIONAL COLLABORATION**

- CDC – Atlanta, USA
- University of Florida, USA
- Bio-Medico University, Rome, Italy
- Luxembourg Institute of Health
- UMC Utrecht the Netherlands

## **AWARDS**

- 2017 FULBRIGHT SCHOLARSHIP USA Fulbright Scholarships for Teaching and Research 2018 Topic: Fulbright Scholarships for Teaching and Research Project Leader: Ivaylo Alexiev Period: January-May 2018
- 2017 SCHOLARSHIP from Virology Education Netherlands Topic: Scholarships for participation in the 15th European Meeting on HIV and Hepatitis - Treatment Strategies and Antiviral Drug Resistance, June 7-9, 2017, Rome, Italy Period: June 7-9, 2017
- Best Poster Award from the 12th European Meeting on HIV and Hepatitis, March 26-28, 2014, Barcelona, Spain. The award included funding for the following meeting in 2015.

## **MEMBERSHIP IN SCIENTIFIC ORGANIZATIONS**

- Union of Scientists in Bulgaria
- Bulgarian Society of Virology
- European Society for Translational Antiviral Research (ESAR)
- Euroguidelines in Central and Eastern Europe Network Group (ECEE)

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Ivaylo Aleksiev Ivanov  
(Ivailo Alexiev)

Dissertation Thesis for the Award of the Scientific Degree  
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Sofia 2025